



Gifts of Securities to Livermore Valley Performing Arts Center

Securities (pre-IPO, privately held and closely held stock) may be given at their current value as an outright gift. You may electronically transfer the block of stock from the donor's account by the donor's broker directly to the Livermore Valley Performing Arts Center's account with Merrill Lynch (see account information below).

Because the value of the donor's charitable income tax deduction is determined by the delivery date of the stock (i.e., the date the certificate and forms are mailed or the date the electronic transfer takes place), the value is not affected by any stock market fluctuations after the date of delivery. Should the stock's value decline after the date of delivery, the charitable deduction is not reduced. Conversely, if the stock's value rises after the delivery date, the deduction is not increased.

Livermore Valley Performing Arts Center uses Merrill Lynch as its primary broker for gifts of stock. Any activity with Merrill Lynch should reference the Center's Account Number.

Merrill Lynch Contact:

Chris M. Eckhardt

Vice President/Senior Financial Advisor

Merrill Lynch Wealth Management

1331 N. California Blvd., STE 400, Walnut Creek, CA 94596

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Direct (925) 988-2164

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NMLS ID#: 632150

Christine A. Sardelich christine.sardelich@ml.com or Heather Griggs

h.griggs@ml.com can also assist you.

If requested by your broker:

Merrill Lynch's DTC number: 5198

Merrill Lynch Account Name: Livermore Valley Performing Arts Center

Merrill Lynch Account Number: 5F902000

Federal Tax ID Number: 68-0419182

LVPAC Contact: Chris Carter, Director of Development & Communications

ccarter@lvpac.org (925) 583-2311

